

LOUISIANA LEGISLATURE

Income Disclosure Form

Calendar Year 2004

(Pursuant to R.S. 42:1114.1)

NAME: Erdey, Dale

Legislative District-

House District No. 71

2005-474

2050295

INSTRUCTIONS

1. If you do not have income to report, complete Items 1 and 2(a) and (b) or 3(a) and (b), and sign below.
2. Complete 2(a) and (b) or 3(a) and (b) whether or not income is reported.
3. If you have income to report, complete this form with respect to income received during the previous calendar year.

Income exceeding \$250.00 received by a member, a member's spouse, or a business enterprise in which the member or the member's spouse owns at least 10% must be reported if received from any of the following:

A. Income received directly from the state, or local political subdivisions of the state.

Complete Items 2(a) and (b) or 3(a) and (b) and Attachment A to report income received directly from the state or local political subdivisions of the state, and sign below.

Income from service in the legislature, salary from full time employment of a member's spouse, salary of a member's spouse when such spouse is an elected official, and benefits from a statewide public retirement system are excluded and should not be reported.

B. Income received for services performed for or in connection with a gaming interest.

Complete Items 2(a) and (b) or 3(a) and (b) and Attachment B to report income which was received for services performed for or in connection with a gaming interest, and sign below.

4. This form must be signed by the legislator and filed with the Secretary or Clerk by July 1.

5. Transmit original either to:

Louisiana Senate
Office of the Secretary
P. O. Box 44183
Baton Rouge, LA 70804

OR

Louisiana House of Representatives
Office of the Clerk
P. O. Box 44281
Baton Rouge, LA 70804

1. ☐ Neither I, my spouse, nor any business enterprise in which I or my spouse have a 10% interest or greater has received income in excess of \$250.00 from the state of Louisiana or any local governmental entity or political subdivision thereof, or from services performed for or in connection with a gaming interest.
(Complete Items 2(a) and (b) or 3(a) and (b) and sign below)

2. ☐ (a) I certify that I have filed my federal income tax return for the previous year.

☐ (b) I certify that I have filed my state income tax return for the previous year.

OR

3. ☒ (a) I certify that I have filed for an extension of my federal income tax return for the previous year.

☒ (b) I certify that I have filed for an extension of my state income tax return for the previous year.

SIGNATURE: Dale Erdey

DATE: 6/29/05

FOR OFFICE USE ONLY

Received by: [Signature]

Date: 6/30/05

PREPARED BY:

Glenn Koepf, Secretary of the Senate
and
Alfred W. Speer, Clerk of the House

RECEIVED
JUN 30 2005

House of Representatives
Clerk's Office

RECEIVED
LEGISLATIVE CLERK
JUL 1 2005

HAND DELIVERED

ATTACHMENT A

Income Received from the State or Local Political Subdivisions of the State

Each separate agency, department, or political subdivision from which income has been received should be listed separately. Also, income which may be received from the same or different agencies, departments, or subdivisions, but which was payable to different income sources (e.g., two different corporations) should be listed separately.

Income received from Medicaid funds may be disclosed by indicating hereon the information relative to ownership, financial interest and income derived therefrom, and may be accessed through files on record with the Department of Health and Hospitals, Bureau of Health Standards.

If additional space is necessary, make copies of this attachment.

- ☒ I, my spouse, or a business enterprise in which I or my spouse have a 10% interest or greater have received income in excess of \$250.00 from the state of Louisiana, or a local governmental entity or political subdivision(s) thereof, as follows:

(1) RECEIVED FROM:

<u>Livingston Parish School Board</u>	<u>\$119,998.97</u>
(Name of state agency, department, or political subdivision)	Income Received

(2) RECEIVED BY:

Erdey Insurance Agency, Inc.
(Self, Spouse, Business Enterprise in which self or spouse has ten percent (10%) ownership.)

- (3) If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by:**

Check one:

- ☒ Self (or asset of community property regime).
☐ Spouse (separate property).
☐ Jointly, with spouse.

(4) RECEIVED PURSUANT TO:

- ☐ (a) a contract awarded by competitive bidding after being advertised and awarded in accordance with the public bid law in RS 38:2211 et seq.
☒ (b) a contract competitively negotiated through a request for proposal or similar process in accordance with the procurement of professional personal consulting and social services in RS 39:1481 et seq. and the Louisiana Procurement Code in RS 39:1551 et seq.
☐ (c) a provider agreement with DHH under state medical assistance program.
☐ (d) a foster parent or child care provider agreement with DSS.
☒ (e) a contract or subcontract entered into prior to my initial election and ~~not~~ renewed.
☒ (f) a contract or subcontract entered into prior to July 1, 1995 and ~~not~~ renewed.
☐ (g) employment in a professional educational capacity in any elementary or secondary school or other educational institution.
☐ (h) a sale of immovable property pursuant to an expropriation.
☐ (i) employment as a physician with the state or the charity hospitals of the state.
☒ (j) contract with a political subdivision as defined in Art. VI, §44(2).

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Income Received from the State or Local Political Subdivisions of the State

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(1) RECEIVED FROM:

<u>Livingston Parish Assessor</u>	<u>\$2,434.08</u>
(Name of state agency, department, or political subdivision)	Income Received

(2) RECEIVED BY:

Erdey Insurance Agency, Inc.
(Self; Spouse; Business Enterprise in which self or spouse has ten percent (10%) ownership.)

(3) If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by:

Check one:

- ☒ Self (or asset of community property regime).
☐ Spouse (separate property).
☐ Jointly, with spouse.

(4) RECEIVED PURSUANT TO:

- ☐ (a) a contract awarded by competitive bidding after being advertised and awarded in accordance with the public bid law in RS 38:2211 et seq.
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- ☐ (f) a contract or subcontract entered into prior to July 1, 1995 and not renewed.
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(1) RECEIVED FROM:

Livingston Parish Clerk of Court	\$2,277.00
(Name of state agency, department, or political subdivision)	Income Received

(2) RECEIVED BY:

Erdey Insurance Agency, Inc.
(Self; Spouse; Business Enterprise in which self or spouse has ten percent (10%) ownership.)

- (3) If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by:

Check one:

- ☒ Self (or asset of community property regime).
☐ Spouse (separate property).
☐ Jointly, with spouse.

(4) RECEIVED PURSUANT TO:

- ☐ (a) a contract awarded by competitive bidding after being advertised and awarded in accordance with the public bid law in RS 38:2211 et seq.
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(1) RECEIVED FROM:

Livingston Parish Health Unit

(Name of state agency, department, or political subdivision)

\$1,036.53

Income Received

(2) RECEIVED BY:

Erdey Insurance Agency, Inc.

(Self; Spouse; Business Enterprise in which self or spouse has ten percent (10%) ownership.)

- (3) If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by:

Check one:

- ☒ Self (or asset of community property regime).
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(1) RECEIVED FROM:

<u>Livingston Parish Library</u>	<u>\$1,172.62</u>
(Name of state agency, department, or political subdivision)	Income Received

(2) RECEIVED BY:

Erdey Insurance Agency, Inc.
(Self, Spouse, Business Enterprise in which self or spouse has ten percent (10%) ownership.)

(3) If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by:

Check one:

- ☒ Self (or asset of community property regime).
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(1) RECEIVED FROM:

<u>Town of Livingston</u>	<u>\$519.98</u>
(Name of state agency, department, or political subdivision)	Income Received

(2) RECEIVED BY:

Erdey Insurance Agency, Inc.
(Self; Spouse; Business Enterprise in which self or spouse has ten percent (10%) ownership.)

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(1) RECEIVED FROM:

<u>Town of Springfield</u>	<u>\$1,199.43</u>
(Name of state agency, department, or political subdivision)	Income Received

(2) RECEIVED BY:

Erdey Insurance Agency, Inc.
(Self; Spouse; Business Enterprise in which self or spouse has ten percent (10%) ownership.)

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Check one:

- ☒ Self (or asset of community property regime).
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- ☒ I, my spouse, or a business enterprise in which I or my spouse have a 10% interest or greater have received income in excess of \$250.00 from the state of Louisiana, or a local governmental entity or political subdivision(s) thereof, as follows:

(1) RECEIVED FROM:

<u>Village of French Settlement</u>	<u>\$353.05</u>
(Name of state agency, department, or political subdivision)	Income Received

(2) RECEIVED BY:

Erdey Insurance Agency, Inc.
(Self; Spouse; Business Enterprise in which self or spouse has ten percent (10%) ownership.)

- (3) If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by:

Check one:

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(4) RECEIVED PURSUANT TO:

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(1) RECEIVED FROM:

<u>Village of Albany</u>	<u>\$211.50</u>
(Name of state agency, department, or political subdivision)	Income Received

(2) RECEIVED BY:

Erdey Insurance Agency, Inc.
(Self; Spouse; Business Enterprise in which self or spouse has ten percent (10%) ownership.)

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Check one:

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(1) RECEIVED FROM:

<u>Village of Killian</u>	<u>\$69.30</u>
(Name of state agency, department, or political subdivision)	Income Received

(2) RECEIVED BY:

Erdey Insurance Agency, Inc.
(Self; Spouse; Business Enterprise in which self or spouse has ten percent (10%) ownership.)

- (3) If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by:

Check one:

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(1) RECEIVED FROM:

<u>Walker Youth Sports</u>	<u>\$645.98</u>
(Name of state agency, department, or political subdivision)	Income Received

(2) RECEIVED BY:

Erdey Insurance Agency, Inc.
(Self; Spouse; Business Enterprise in which self or spouse has ten percent (10%) ownership.)

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Check one:

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☐ (g) employment in a professional educational capacity in any elementary or secondary school or other educational institution.
☐ (h) a sale of immovable property pursuant to an expropriation.
☐ (i) employment as a physician with the state or the charity hospitals of the state.
☒ (j) contract with a political subdivision as defined in Art. VI, §44(2).

Income Received For Services Performed For Or In Connection With A Gaming Interest

Each gaming interest from which income has been received should be listed separately. Also, income which may be received from the same or different gaming interests, but which was payable to different income sources (e.g., two different corporations) should be listed separately.

If additional space is necessary, make copies of this attachment.

- ☐ I, my spouse, or a business enterprise in which I or my spouse have a 10% interest or greater have received income which is directly or indirectly related to services performed for or in connection with a gaming interest.

(1) RECEIVED FROM:

(Name of gaming interest)	Income Received
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(2) RECEIVED BY:

(Self; Spouse; Business Enterprise in which self or spouse has ten percent (10%) ownership.)

- (3) If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by:

Check one

_____ Self (or asset of community property regime)

_____ Spouse (separate property)

_____ Jointly, with spouse